

SKOP

## **Report to Den Nya Valfärden About How Swedish Entrepreneurs Assess the Business Climate March 2007**

Every second month SKOP conduct surveys among Swedish entrepreneurs and business leaders in charge of enterprises with at least one employee (företags-SKOP). In March 2007 SKOP interviewed 600 entrepreneurs and business leaders about their assessment of the Swedish Business Climate. The questions were asked on behalf of Den Nya Valfärden.

For technical details, see Appendix 1.

Questions about the research should be directed to doctor Örjan Hultåker at SKOP.

### **Ten Statements About the Business Climate**

Entrepreneurs and business leaders were asked whether they agreed or disagreed with ten statements about the business climate in Sweden; Table 1.

#### High regards for the Quality of the Workforce

Business people have a great regard for the Swedish workforce. One out of four (26 per cent) agree completely with the statement that “The workforce is highly qualified and people have good work ethics”. One out of two (47 per cent) agree partly. In total 73 per cent agree completely or partly with the statement.

#### A Large Majority Believes Competition to Be Free and Fair

A large majority of entrepreneurs and business leaders (68 per cent) also agree completely or partly with the statement that “Competition is free and fair” – 25 per cent agree completely.

#### Sweden has a Well Functioning Market for Risk Capital

A majority of entrepreneurs and business leaders (58 per cent) agree completely or partly that “There is a well functioning market for risk capital” – 13 per cent agree completely.

#### Most Difficult are Taxes and the Tax System

Swedish business people find the taxes and the tax system to be most difficult. Eighty per cent disagree completely or partly with the statement “Entrepreneurs have reasons to be satisfied with the taxes and the tax system” – 42 per cent disagree completely.

#### Business Regulations Form the Second Largest Obstacle

Business regulations constitute the second largest obstacle to their progress. Forty per cent of entrepreneurs and business leaders disagree completely with the statement “Business regulations are simple, understandable and not unnecessarily burdensome”. In total, 76 per cent disagree completely or partly.

#### They Also Disagree That it is Easy to Hire and Fire Employees

A large majority (71 per cent) also disagree completely or partly with the statement “It is easy to hire and fire employees” – 39 per cent disagree completely.

#### Little Understanding of What it is Like to Be an Entrepreneur

Only a minority of business people believe that trade unions or ordinary people understand the role of entrepreneurs.

Two out of three (65 per cent) disagree completely or partly with the statement “The trade unions understand what it is like to be an entrepreneur and have a positive attitude to entrepreneurs” – 34 per cent disagree completely.

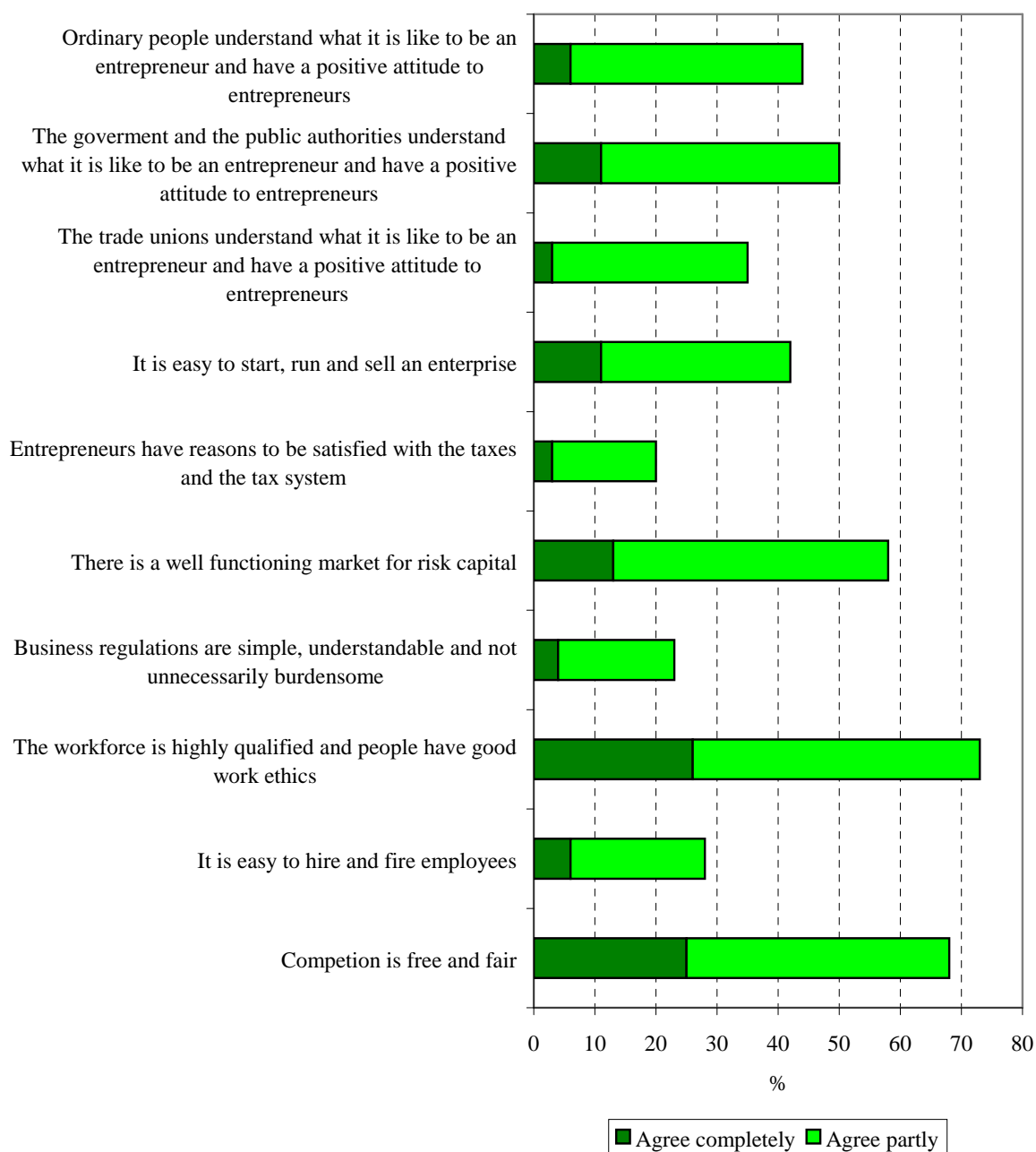
A majority (56 per cent) disagree completely or partly with the statement “Ordinary people understand what it is like to be an entrepreneur and have a positive attitude to entrepreneurs” – 27 per cent disagree completely.

## Business People Disagree That it is Easy to Start, Run and Sell an Enterprise

A majority of entrepreneurs and business leaders (58 per cent) disagree completely or partly with the statement “It is easy to start, run and sell an enterprise” – 23 per cent disagree completely.

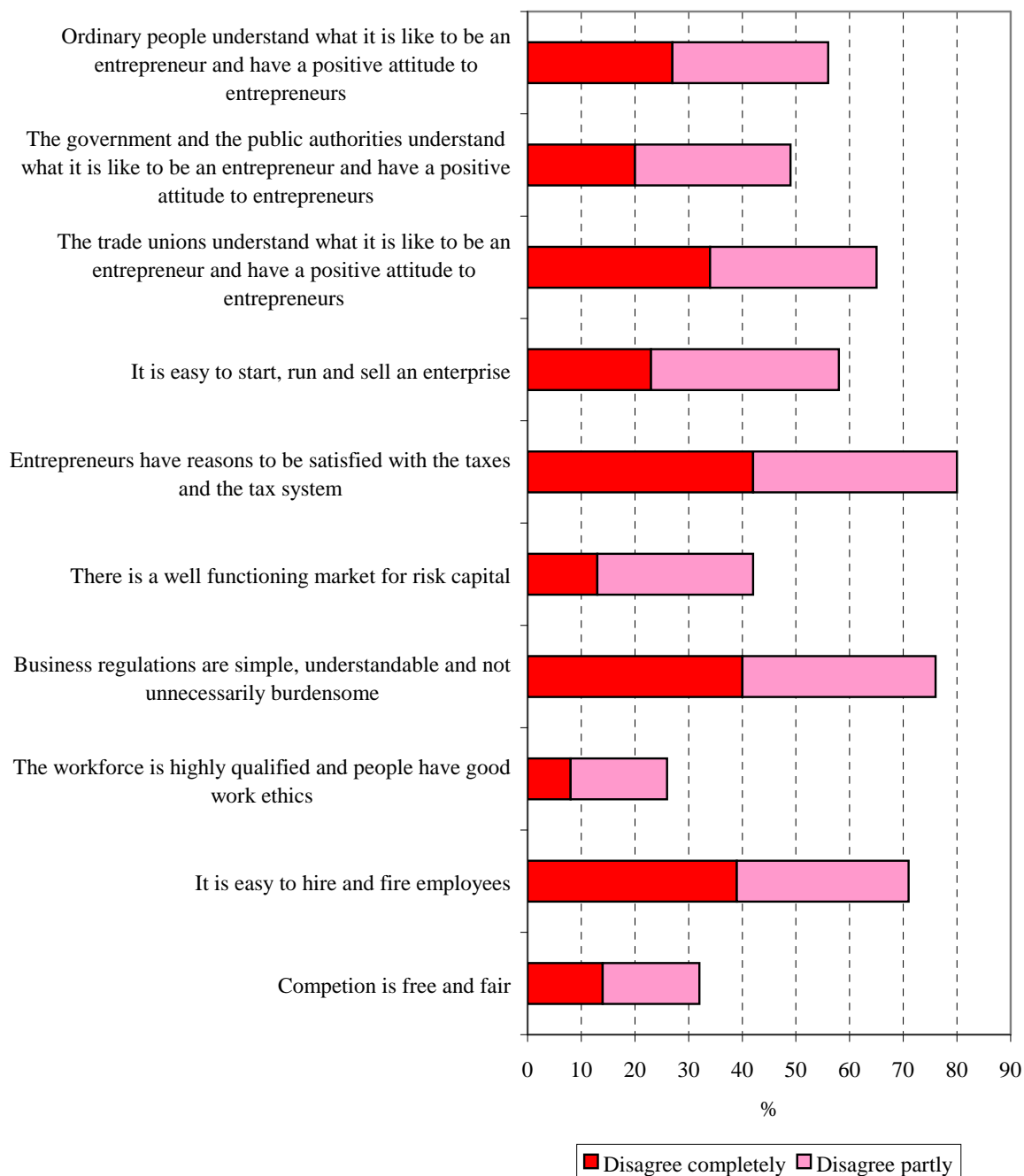
### Statements About the Business Climate i Sweden

See Table 1 for a Swedish translation

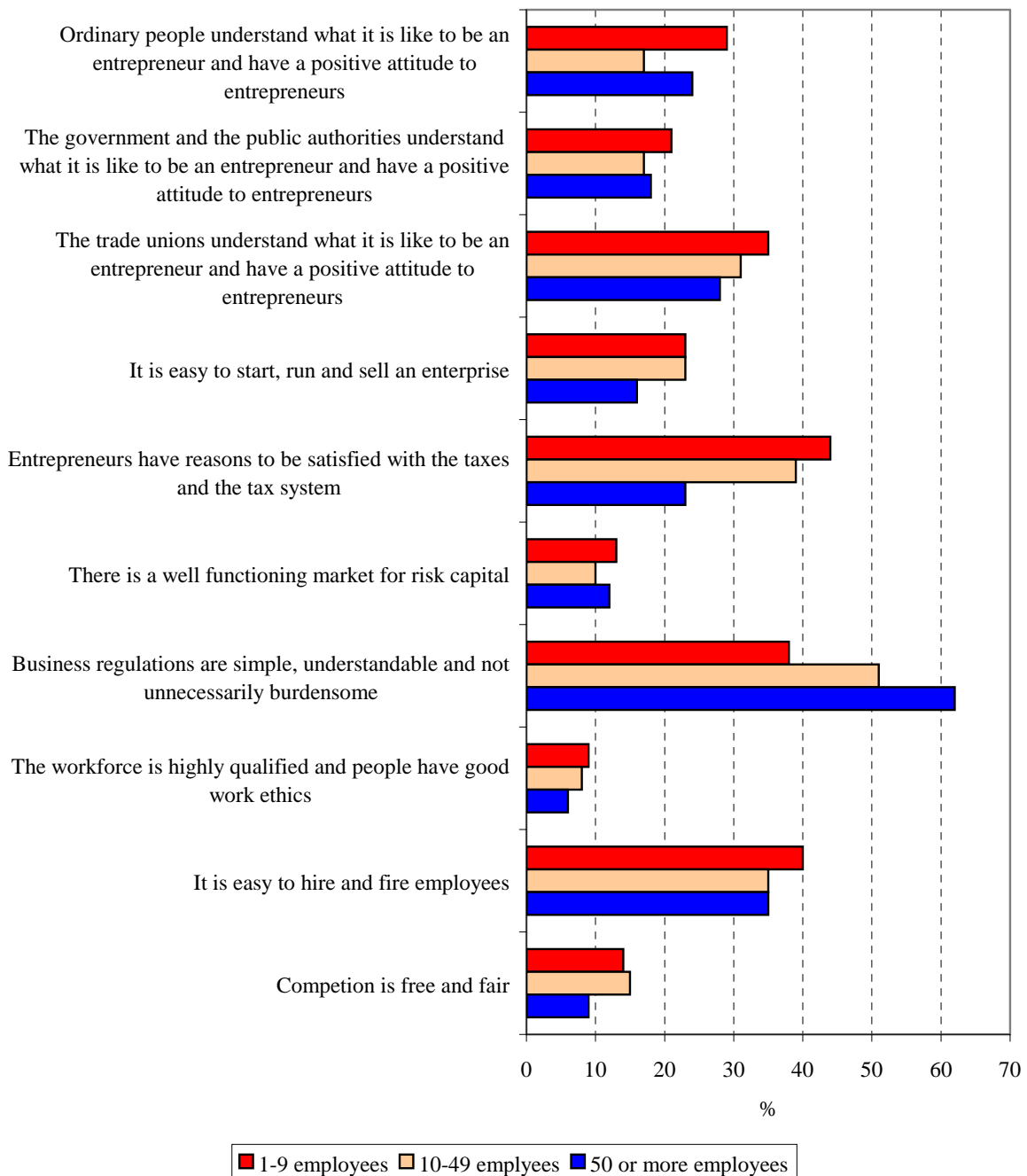


## Statements About the Business Climate i Sweden

See Table 1 for a Swedish translation



**Percentage of Swedish Entrepreneurs and Business Leaders  
Who Disagree Completely With Ten Statements**



## Many Business People Have Little Trust in the Government and Other Public Authorities

About Half of all Swedish entrepreneurs and business leaders (49 per cent) disagree completely or partly with the statement “The government and the public authorities understand what it is like to be an entrepreneur and have a positive attitude to entrepreneurs” – 20 per cent disagree completely.

## Number of Employees and the Business Climate

Leaders of small, medium and large businesses agree to a very high extent in their assessment of the Swedish business climate. Nevertheless, entrepreneurs with less than ten employees are in general more critical to the business climate than are business people with more employees. Entrepreneurs with small businesses are in particular more critical to the Swedish taxes and the tax system.

Entrepreneurs with few employees disagree completely with the ten statements more often than do people in charge of bigger companies, but there is one exception. Entrepreneurs and business leaders with more than 50 employees disagree completely more often than others with the statement, “Business regulations are simple, understandable and not unnecessarily burdensome”.

### Attitudes Towards the New Swedish Government

In September 2006 Sweden got a new right-centre national government after many years of social democratic ruling. SKOP asked two questions about the attitudes of entrepreneurs and business leaders towards the new government.

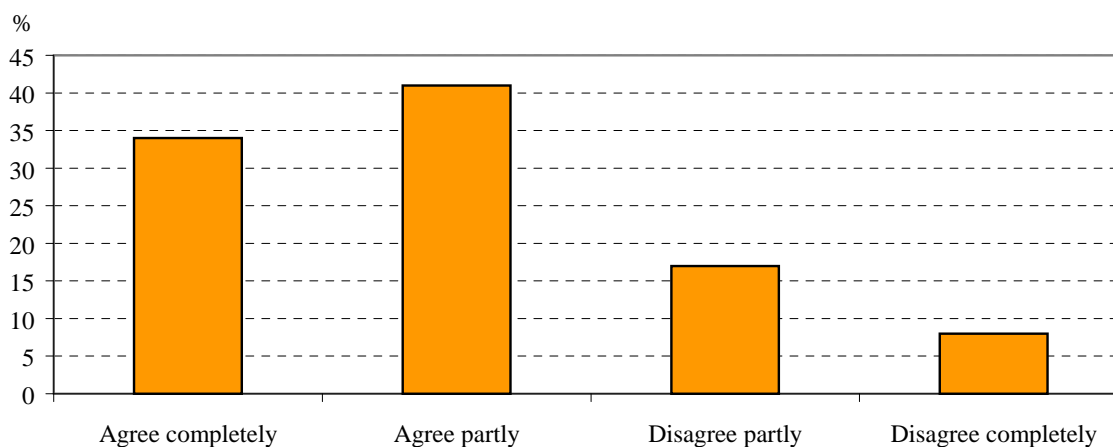
#### The New Government is More Positive, Understanding and Supportive of Entrepreneurs

Three out of four entrepreneurs and business leaders (75 per cent) agree completely or partly with the statement, “The present right-centre government is more positive, understanding and supportive of entrepreneurs compared to the former social democratic government” – 34 per cent agree completely; Table 13.

The bigger the business, the more positive is the attitude towards the new government. Leaders of big businesses agree to a higher extent than do people in medium and small businesses.

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**The Present Right-Centre Government is  
More Positive, Understanding and Supportive of Entrepreneurs  
Compared to the Former Social Democratic Government**



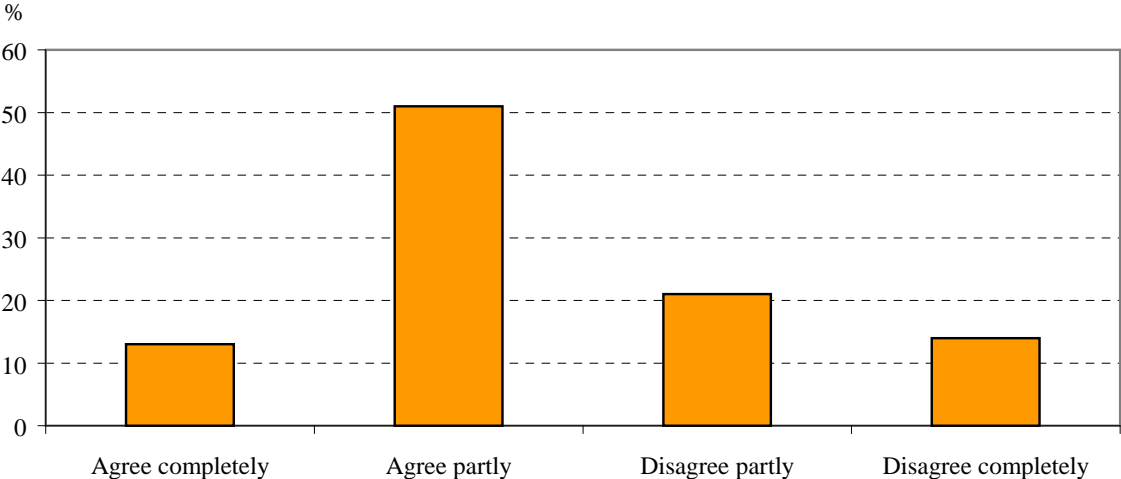
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#### The New Government has Taken Strong Action to Create a Better Business Climate

Two out of three respondents (64 per cent) agree completely or partly with the statement, “The present right-centre government has taken strong action in order to create a better business climate” – 13 per cent agree completely; Table 14.

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**The Present Right-Centre Government has Taken  
Strong Action in order to Create a Better Business Climate**





## Appendix 1

# Technical Report for företags-SKOP

- March 2007

### Population

Swedish businesses with at least one employee.

### Sample

A not proportional stratified sample was drawn from the official Swedish register of business associations and private business. The sample consisted of six strata with 1-4, 5-9, 10-19, 20-49, 50-99 and 100 or more employees. The sample included business within all branches outside the public sector.

### Telephone Interviews

Interviews were done by telephone from SKOP's Call Centre in Stockholm. The person interviewed was the entrepreneur or the CEO.

### Period for Interviewing

All interviews were done between March 9<sup>th</sup> and 23<sup>rd</sup> 2007. SKOP tried to contact all people in the sample at least twelve times during different days and at various hours of the day.

### Numer of Respondents and Response Rate

Representatives of 600 businesses were interviewed. The response rate was 75 per cent.

### Response Weights

Response weights have been calculated to match the distribution of Swedish businesses with 1-4, 5-9, 10-19, 20-49, 50-99 and 100 or more employees.

**Tabell 1:** Påståenden om företagarklimatet i Sverige  
Procent **Statements About the Business Climate in Sweden**

Mars 2007 – March 2007	Andel som svarar - Percentage Responding				Antal svar Number of Respondents
	Instämmer helt och hållet Agree completely	Instämmer delvis Agree partly	Tar delvis avstånd Disagree partly	Tar helt och hållet avstånd Disagree completely	
Vanliga svenskar förstår hur det är att vara företagare och har en positiv attityd till företagare Ordinary people understand what it is like to be an entrepreneur and have a positive attitude to entrepreneurs	6	38	29	27	593
Regering och myndigheter förstår hur det är att vara företagare och har en positiv attityd till företagare The government and the public authorities understand what it is like to be an entrepreneur and have a positive attitude to entrepreneurs	11	39	29	20	595
De fackliga organisationerna förstår hur det är att vara företagare och har en positiv attityd till företagare The trade unions understand what it is like to be an entrepreneur and have a positive attitude to entrepreneurs	3	32	31	34	591
Det är lätt att starta, driva och avyttra ett företag It is easy to start, run and sell an enterprise	11	31	35	23	584
Företagare har anledning att vara nöjda med skatterna och skattesystemet Entrepreneurs have reasons to be satisfied with the taxes and the tax system	3	17	38	42	522
Det finns en väl fungerande marknad för riskkapital There is a well functioning market for risk capital	13	45	29	13	545
Regelsystemet för företagare är enkelt, begripligt och inte onödigt komplicerat Business regulations are simple, understandable and not unnecessarily burdensome	4	19	36	40	589
Arbetskraften har goda kvalifikationer och stor vilja att arbeta The workforce is highly qualified and people have good work ethics	26	47	18	8	593
Det är lätt att anställa och avskeda personal It is easy to hire and fire employees	6	22	32	39	593
Det råder fri och rättvis konkurrens Competition is free and fair	25	43	18	14	590

**Tabell 2:**  
Procent**Påstående 1: Vanliga svenskar förstår hur det är att vara företagare och har en positiv attityd till företagare****Statement 1: Ordinary people understand what it is like to be an entrepreneur and have a positive attitude to entrepreneurs**

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	Mars 2007
	March 2007
Instämmer helt och hållet - agree completely	6
Instämmer delvis - agree partly	38
Tar delvis avstånd - disagree partly	29
Tar helt och hållet avstånd - disagree completely	27
Antal svar – Number of Respondents	593

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**Tabell 2:**  
Procent**Påstående 1: Vanliga svenskar förstår hur det är att vara företagare och har en positiv attityd till företagare****Statement 1: Ordinary people understand what it is like to be an entrepreneur and have a positive attitude to entrepreneurs**

Mars 2007 – March 2007	Andel som svarar - Percentage Responding				Antal svar Number of Respondents
	Instämmer helt och hållet Agree completely	Instämmer delvis Agree partly	Tar delvis avstånd Disagree partly	Tar helt och hållet avstånd Disagree completely	
<b>Antal anställda</b> <b>Number of Employees</b>					
1-9 personer 1-9 persons	5	38	28	<b>29</b>	188
10-49 personer 10-49 persons	8	40	35	<b>17</b>	185
50 eller fler personer 50 or more persons	6	41	29	24	220
<b>Försäljning på export</b> <b>- Export Sales</b>					
Ungefär hälften eller mer 50% or more	9	53	31	7	83
En fjärde- eller tiondel Less than 50% and more than 10%	15	29	36	20	106
Mindre än en tiondel/eller inget alls Less than 10% or nothing	<b>3</b>	39	27	<b>31</b>	398
<b>Försäljning inom tio mil</b> <b>Sales Within 100 km</b>					
Ungefär hälften eller mer Half or more	5	36	30	29	282
En fjärdedel eller tiondel Less than 50% and more than 10%	10	39	25	26	130
Mindre än en tiondel/eller inget alls Less than 10% or nothing	3	42	29	26	172
<b>Bransch - Branch</b>					
DEF	7	36	23	34	203
GHI	5	37	24	<b>33</b>	202
JKMNO	5	36	39	20	173
<b>Verksamhetsort</b> <b>Location</b>					
Storstadsområden Metropolitan areas	7	42	37	14	233
Icke storstad Non metropolitan areas	5	36	24	36	360
<b>Företagarklimatet</b> <b>Business Climate</b>					
Mycket gynnsamt/gynnsamt Very favourable/favourable	7	<b>38</b>	34	20	205
Varken eller Neither nor	5	46	32	<b>17</b>	237
Ogynnsamt/Mycket ogynnsamt Very unfavourable/unfavourable	5	<b>31</b>	21	<b>43</b>	145

DEF - Tillverkning, byggverksamhet mm. – Manufacturing, Electricity, gas and water, Construction

GHI - Handel, hotell, restaurang, transport, kommunikation – Wholesale and retail trade, Restaurants and hotels, Transport, storage and communication

JKMNO - Övriga tjänster – Financing, insurance, real estate and business services, Community, social and personal services

**Fet stil:** Signifikant skillnad inom gruppen (med 95% sannolikhet). **Bold types:** Statistically significant differences (probability of 10%)

**Tabell 3:**  
Procent**Påstående 2: Regering och myndigheter förstår hur det är att vara företagare och har en positiv attityd till företagare****Statement 2: The government and the public authorities understand what it is like to be an entrepreneur and have a positive attitude to entrepreneurs**

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	Mars 2007
	March 2007
Instämmer helt och hållet - agree completely	11
Instämmer delvis - agree partly	39
Tar delvis avstånd - disagree partly	29
Tar helt och hållet avstånd - disagree completely	20
Antal svar – Number of Respondents	595

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**Tabell 3:**  
Procent**Påstående 2: Regering och myndigheter förstår hur det är att vara företagare och har en positiv attityd till företagare****Statement 2: The government and the public authorities understand what it is like to be an entrepreneur and have a positive attitude to entrepreneurs**

Mars 2007 – March 2007	Andel som svarar - Percentage Responding				Antal svar Number of Respondents
	Instämmer helt och hållet Agree completely	Instämmer delvis Agree partly	Tar delvis avstånd Disagree partly	Tar helt och hållet avstånd Disagree completely	
<b>Antal anställda</b> <b>Number of Employees</b>					
1-9 personer 1-9 persons	11	38	29	21	191
10-49 personer 10-49 persons	11	42	30	17	185
50 eller fler personer 50 or more persons	9	46	27	18	219
<b>Försäljning på export</b> <b>- Export Sales</b>					
Ungefär hälften eller mer 50% or more	7	51	32	11	83
En fjärde- eller tiondel Less than 50% and more than 10%	3	50	31	<b>17</b>	106
Mindre än en tiondel/eller inget alls Less than 10% or nothing	13	36	29	<b>22</b>	400
<b>Försäljning inom tio mil</b> <b>Sales Within 100 km</b>					
Ungefär hälften eller mer Half or more	8	36	31	<b>25</b>	284
En fjärdedel eller tiondel Less than 50% and more than 10%	23	40	23	14	130
Mindre än en tiondel/eller inget alls Less than 10% or nothing	10	46	30	14	172
<b>Bransch - Branch</b>					
DEF	7	41	25	27	205
GHI	16	<b>30</b>	31	<b>23</b>	202
JKMNO	9	46	32	13	173
<b>Verksamhetsort</b> <b>Location</b>					
Storstadsområden Metropolitan areas	13	41	32	14	234
Icke storstad Non metropolitan areas	10	38	27	25	361
<b>Företagarklimatet</b> <b>Business Climate</b>					
Mycket gynnsamt/gynnsamt Very favourable/favourable	<b>22</b>	<b>55</b>	<b>18</b>	<b>5</b>	206
Varken eller Neither nor	<b>5</b>	38	40	17	237
Ogynnsamt/Mycket ogynnsamt Very unfavourable/unfavourable	8	<b>26</b>	29	<b>37</b>	146

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**Tabell 4:**  
Procent**Påstående 3: De fackliga organisationerna förstår hur det är att vara företagare och har en positiv attityd till företagare**  
**Statement 3: The trade unions understand what it is like to be an entrepreneur and have a positive attitude to entrepreneurs**

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	Mars 2007
	March 2007
Instämmer helt och hållet - agree completely	3
Instämmer delvis - agree partly	32
Tar delvis avstånd - disagree partly	31
Tar helt och hållet avstånd - disagree completely	34
Antal svar – Number of Respondents	591

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**Tabell 4:**  
Procent

**Påstående 3: De fackliga organisationerna förstår hur det är att vara företagare och har en positiv attityd till företagare**

**Statement 3: The trade unions understand what it is like to be an entrepreneur and have a positive attitude to entrepreneurs**

Mars 2007 – March 2007	Andel som svarar - Percentage Responding				Antal svar Number of Respondents
	Instämmer helt och hållet Agree completely	Instämmer delvis Agree partly	Tar delvis avstånd Disagree partly	Tar helt och hållet avstånd Disagree completely	
<b>Antal anställda</b> <b>Number of Employees</b>					
1-9 personer 1-9 persons	3	32	30	<b>35</b>	189
10-49 personer 10-49 persons	4	30	35	31	183
50 eller fler personer 50 or more persons	6	34	32	28	219
<b>Försäljning på export</b> <b>- Export Sales</b>					
Ungefär hälften eller mer 50% or more	<b>2</b>	30	37	31	83
En fjärde- eller tiondel Less than 50% and more than 10%	1	46	32	21	106
Mindre än en tiondel/eller inget alls Less than 10% or nothing	4	30	30	37	397
<b>Försäljning inom tio mil</b> <b>Sales Within 100 km</b>					
Ungefär hälften eller mer Half or more	<b>2</b>	29	36	33	282
En fjärdedel eller tiondel Less than 50% and more than 10%	10	<b>41</b>	24	25	128
Mindre än en tiondel/eller inget alls Less than 10% or nothing	1	31	23	44	173
<b>Bransch - Branch</b>					
DEF	<b>1</b>	32	23	43	206
GHI	5	38	23	33	200
JKMNO	1	26	42	31	170
<b>Verksamhetsort</b> <b>Location</b>					
Storstadsområden Metropolitan areas	5	30	36	29	232
Icke storstad Non metropolitan areas	2	33	27	37	359
<b>Företagarklimatet</b> <b>Business Climate</b>					
Mycket gynnsamt/gynnsamt Very favourable/favourable	<b>5</b>	<b>41</b>	33	<b>22</b>	205
Varken eller Neither nor	3	37	29	31	235
Ogynnsamt/Mycket ogynnsamt Very unfavourable/unfavourable	<b>3</b>	<b>19</b>	30	<b>48</b>	146

DEF - Tillverkning, byggverksamhet mm. – Manufacturing, Electricity, gas and water, Construction

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**Fet stil:** Signifikant skillnad inom gruppen (med 95% sannolikhet). **Bold types:** Statistically significant differences (probability of 10%)



**Tabell 5:**  
Procent**Påstående 4: Det är lätt att starta, driva och avyttra ett företag**  
**Statement 4: It is easy to start, run and sell an enterprise**

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	Mars 2007
	March 2007
Instämmer helt och hållet - agree completely	11
Instämmer delvis - agree partly	31
Tar delvis avstånd - disagree partly	35
Tar helt och hållet avstånd - disagree completely	23
Antal svar – Number of Respondents	584

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**Tabell 5:**  
Procent**Påstående 4: Det är lätt att starta, driva och avyttra ett företag**  
**Statement 4: It is easy to start, run and sell an enterprise**

Mars 2007 – March 2007	Andel som svarar - Percentage Responding				Antal svar Number of Respondents
	Instämmer helt och hållet Agree completely	Instämmer delvis Agree partly	Tar delvis avstånd Disagree partly	Tar helt och hållet avstånd Disagree completely	
<b>Antal anställda</b> <b>Number of Employees</b>					
1-9 personer 1-9 persons	12	<b>29</b>	36	<b>23</b>	188
10-49 personer 10-49 persons	8	38	31	23	182
50 eller fler personer 50 or more persons	12	40	33	<b>16</b>	214
<b>Försäljning på export</b> <b>- Export Sales</b>					
Ungefär hälften eller mer 50% or more	7	54	27	13	80
En fjärde- eller tiondel Less than 50% and more than 10%	<b>7</b>	33	42	17	105
Mindre än en tiondel/eller inget alls Less than 10% or nothing	12	28	35	25	394
<b>Försäljning inom tio mil</b> <b>Sales Within 100 km</b>					
Ungefär hälften eller mer Half or more	12	27	36	24	279
En fjärdedel eller tiondel Less than 50% and more than 10%	8	39	31	22	128
Mindre än en tiondel/eller inget alls Less than 10% or nothing	10	31	36	22	169
<b>Bransch - Branch</b>					
DEF	13	25	34	28	200
GHI	7	30	32	31	200
JKMNO	15	33	<b>40</b>	<b>12</b>	169
<b>Verksamhetsort</b> <b>Location</b>					
Storstadsområden Metropolitan areas	<b>16</b>	30	41	<b>13</b>	231
Icke storstad Non metropolitan areas	<b>7</b>	31	32	<b>30</b>	353
<b>Företagarklimatet</b> <b>Business Climate</b>					
Mycket gynnsamt/gynnsamt Very favourable/favourable	<b>22</b>	<b>31</b>	<b>35</b>	<b>13</b>	203
Varken eller Neither nor	<b>5</b>	46	32	17	232
Ogynnsamt/Mycket ogynnsamt Very unfavourable/unfavourable	8	<b>16</b>	<b>39</b>	<b>37</b>	145

DEF - Tillverkning, byggverksamhet mm. – Manufacturing, Electricity, gas and water, Construction

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JKMNO - Övriga tjänster – Financing, insurance, real estate and business services, Community, social and personal services

**Fet stil:** Signifikant skillnad inom gruppen (med 95% sannolikhet). **Bold types:** Statistically significant differences (probability of 10%)

**Tabell 6:**  
Procent**Påstående 5: Företagare har anledning att vara nöjda med skatterna och skattesystemet**  
**Statement 5: Entrepreneurs have reasons to be satisfied with the taxes and the tax system**

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	Mars 2007
	March 2007
Instämmer helt och hållet - agree completely	3
Instämmer delvis - agree partly	17
Tar delvis avstånd - disagree partly	38
Tar helt och hållet avstånd - disagree completely	42
Antal svar – Number of Respondents	522

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**Tabell 6:**  
Procent**Påstående 5: Företagare har anledning att vara nöjda med skatterna och skattesystemet**  
**Statement 5: Entrepreneurs have reasons to be satisfied with the taxes and the tax system**

Mars 2007 – March 2007	Andel som svarar - Percentage Responding				Antal svar Number of Respondents
	Instämmer helt och hållet Agree completely	Instämmer delvis Agree partly	Tar delvis avstånd Disagree partly	Tar helt och hållet avstånd Disagree completely	
<b>Antal anställda</b> <b>Number of Employees</b>					
1-9 personer 1-9 persons	<b>2</b>	<b>15</b>	40	<b>44</b>	191
10-49 personer 10-49 persons	6	25	30	39	182
50 eller fler personer 50 or more persons	<b>10</b>	<b>39</b>	28	<b>23</b>	149
<b>Försäljning på export</b> <b>- Export Sales</b>					
Ungefär hälften eller mer 50% or more	2	<b>27</b>	<b>43</b>	28	62
En fjärde- eller tiondel Less than 50% and more than 10%	2	19	<b>52</b>	27	90
Mindre än en tiondel/eller inget alls Less than 10% or nothing	3	16	35	46	365
<b>Försäljning inom tio mil</b> <b>Sales Within 100 km</b>					
Ungefär hälften eller mer Half or more	2	15	40	44	260
En fjärdedel eller tiondel Less than 50% and more than 10%	<b>6</b>	24	36	33	113
Mindre än en tiondel/eller inget alls Less than 10% or nothing	2	16	36	46	142
<b>Bransch - Branch</b>					
DEF	1	16	35	48	169
GHI	2	17	33	48	185
JKMNO	3	18	46	<b>33</b>	154
<b>Verksamhetsort</b> <b>Location</b>					
Storstadsområden Metropolitan areas	4	15	47	34	215
Icke storstad Non metropolitan areas	2	18	32	48	307
<b>Företagarklimatet</b> <b>Business Climate</b>					
Mycket gynnsamt/gynnsamt Very favourable/favourable	<b>6</b>	<b>25</b>	<b>31</b>	<b>38</b>	170
Varken eller Neither nor	<b>1</b>	20	<b>43</b>	36	210
Ogynnsamt/Mycket ogynnsamt Very unfavourable/unfavourable	1	<b>8</b>	40	<b>51</b>	136

DEF - Tillverkning, byggverksamhet mm. – Manufacturing, Electricity, gas and water, Construction

GHI - Handel, hotell, restaurang, transport, kommunikation – Wholesale and retail trade, Restaurants and hotels, Transport, storage and communication

JKMNO - Övriga tjänster – Financing, insurance, real estate and business services, Community, social and personal services

**Fet stil:** Signifikant skillnad inom gruppen (med 95% sannolikhet). **Bold** types: Statistically significant differences (probability of 10%)

**Tabell 7:**  
Procent**Påstående 6: Det finns en väl fungerande marknad för riskkapital**  
**Statement 6: There is a well functioning market for risk capital**

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	Mars 2007
	March 2007
Instämmer helt och hållet - agree completely	13
Instämmer delvis - agree partly	45
Tar delvis avstånd - disagree partly	29
Tar helt och hållet avstånd - disagree completely	13
Antal svar – Number of Respondents	545

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**Tabell 7:**  
Procent

**Påstående 6: Det finns en väl fungerande marknad för riskkapital**  
**Statement 6: There is a well functioning market for risk capital**

Mars 2007 – March 2007	Andel som svarar - Percentage Responding				Antal svar Number of Respondents
	Instämmer helt och hållet Agree completely	Instämmer delvis Agree partly	Tar delvis avstånd Disagree partly	Tar helt och hållet avstånd Disagree completely	
<b>Antal anställda</b> <b>Number of Employees</b>					
1-9 personer 1-9 persons	<b>12</b>	45	30	13	180
10-49 personer 10-49 persons	17	47	26	10	167
50 eller fler personer 50 or more persons	<b>29</b>	45	<b>14</b>	12	198
<b>Försäljning på export</b> <b>- Export Sales</b>					
Ungefär hälften eller mer 50% or more	<b>16</b>	26	42	15	76
En fjärde- eller tiondel Less than 50% and more than 10%	9	51	34	6	103
Mindre än en tiondel/eller inget alls Less than 10% or nothing	13	46	27	14	362
<b>Försäljning inom tio mil</b> <b>Sales Within 100 km</b>					
Ungefär hälften eller mer Half or more	<b>12</b>	43	<b>34</b>	11	258
En fjärdedel eller tiondel Less than 50% and more than 10%	8	<b>66</b>	<b>10</b>	16	120
Mindre än en tiondel/eller inget alls Less than 10% or nothing	<b>18</b>	<b>36</b>	31	15	162
<b>Bransch - Branch</b>					
DEF	11	50	<b>21</b>	<b>19</b>	191
GHI	11	43	31	15	187
JKLMNO	16	46	32	<b>6</b>	153
<b>Verksamhetsort</b> <b>Location</b>					
Storstadsområden Metropolitan areas	11	<b>50</b>	31	<b>8</b>	213
Icke storstad Non metropolitan areas	14	<b>42</b>	28	<b>16</b>	332
<b>Företagarklimatet</b> <b>Business Climate</b>					
Mycket gynnsamt/gynnsamt Very favourable/favourable	<b>20</b>	49	29	3	194
Varken eller Neither nor	8	<b>54</b>	26	12	217
Ogynnsamt/Mycket ogynnsamt Very unfavourable/unfavourable	12	<b>33</b>	<b>33</b>	<b>23</b>	131

DEF - Tillverkning, byggverksamhet mm. – Manufacturing, Electricity, gas and water, Construction

GHI - Handel, hotell, restaurang, transport, kommunikation – Wholesale and retail trade, Restaurants and hotels, Transport, storage and communication

JKLMNO - Övriga tjänster – Financing, insurance, real estate and business services, Community, social and personal services

**Fet stil:** Signifikant skillnad inom gruppen (med 95% sannolikhet). **Bold types:** Statistically significant differences (probability of 10%)

**Tabell 8:**  
Procent**Påstående 7: Regelsystemet för företagare är enkelt, begripligt och inte onödigt  
komplicerat**  
**Statement 7: Business regulations are simple, understandable and not unnecessarily  
burdensome**

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	Mars 2007
	March 2007
Instämmer helt och hållet - agree completely	4
Instämmer delvis - agree partly	19
Tar delvis avstånd - disagree partly	36
Tar helt och hållet avstånd - disagree completely	40
Antal svar – Number of Respondents	589

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**Tabell 8:**  
Procent

**Påstående 7: Regelsystemet för företagare är enkelt, begripligt och inte onödigt komplicerat**  
**Statement 7: Business regulations are simple, understandable and not unnecessarily burdensome**

Mars 2007 – March 2007	Andel som svarar - Percentage Responding				Antal svar Number of Respondents
	Instämmer helt och hållet Agree completely	Instämmer delvis Agree partly	Tar delvis avstånd Disagree partly	Tar helt och hållet avstånd Disagree completely	
<b>Antal anställda</b> <b>Number of Employees</b>					
1-9 personer 1-9 persons	<b>4</b>	20	37	<b>38</b>	191
10-49 personer 10-49 persons	1	15	33	51	183
50 eller fler personer 50 or more persons	1	13	<b>24</b>	<b>62</b>	215
<b>Försäljning på export</b> <b>- Export Sales</b>					
Ungefär hälften eller mer 50% or more	5	19	48	27	80
En fjärde- eller tiondel Less than 50% and more than 10%	0	20	41	39	106
Mindre än en tiondel/eller inget alls Less than 10% or nothing	4	19	35	42	399
<b>Försäljning inom tio mil</b> <b>Sales Within 100 km</b>					
Ungefär hälften eller mer Half or more	3	17	37	43	281
En fjärdedel eller tiondel Less than 50% and more than 10%	9	22	28	41	129
Mindre än en tiondel/eller inget alls Less than 10% or nothing	2	24	41	34	172
<b>Bransch - Branch</b>					
DEF	7	16	34	43	202
GHI	3	16	38	43	200
JKMNO	3	28	36	34	172
<b>Verksamhetsort</b> <b>Location</b>					
Storstadsområden Metropolitan areas	8	24	38	<b>30</b>	233
Icke storstad Non metropolitan areas	1	16	36	<b>47</b>	356
<b>Företagarklimatet</b> <b>Business Climate</b>					
Mycket gynnsamt/gynnsamt Very favourable/favourable	4	<b>33</b>	36	27	205
Varken eller Neither nor	3	<b>15</b>	<b>43</b>	39	234
Ogynnsamt/Mycket ogynnsamt Very unfavourable/unfavourable	4	<b>13</b>	31	<b>53</b>	144

DEF - Tillverkning, byggverksamhet mm. – Manufacturing, Electricity, gas and water, Construction

GHI - Handel, hotell, restaurang, transport, kommunikation – Wholesale and retail trade, Restaurants and hotels, Transport, storage and communication

JKMNO - Övriga tjänster – Financing, insurance, real estate and business services, Community, social and personal services

**Fet stil:** Signifikant skillnad inom gruppen (med 95% sannolikhet). **Bold** types: Statistically significant differences (probability of 10%)



**Tabell 9:**  
Procent**Påstående 8: Arbetskraften har goda kvalifikationer och stor vilja att arbeta**  
**Statement 8: The workforce is highly qualified and people have good work ethics**

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	Mars 2007
	March 2007
Instämmer helt och hållet - agree completely	26
Instämmer delvis - agree partly	47
Tar delvis avstånd - disagree partly	18
Tar helt och hållet avstånd - disagree completely	8
Antal svar – Number of Respondents	593

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**Tabell 9:**  
Procent**Påstående 8: Arbetskraften har goda kvalifikationer och stor vilja att arbeta**  
**Statement 8: The workforce is highly qualified and people have good work ethics**

Mars 2007 – March 2007	Andel som svarar - Percentage Responding				Antal svar Number of Respondents
	Instämmer helt och hållet Agree completely	Instämmer delvis Agree partly	Tar delvis avstånd Disagree partly	Tar helt och hållet avstånd Disagree completely	
<b>Antal anställda</b> <b>Number of Employees</b>					
1-9 personer 1-9 persons	26	<b>46</b>	<b>20</b>	9	190
10-49 personer 10-49 persons	32	50	<b>10</b>	8	183
50 eller fler personer 50 or more persons	23	55	16	6	220
<b>Försäljning på export</b> <b>- Export Sales</b>					
Ungefär hälften eller mer 50% or more	18	58	17	7	83
En fjärde- eller tiondel Less than 50% and more than 10%	14	50	30	6	107
Mindre än en tiondel/eller inget alls Less than 10% or nothing	29	45	16	9	399
<b>Försäljning inom tio mil</b> <b>Sales Within 100 km</b>					
Ungefär hälften eller mer Half or more	28	46	20	6	283
En fjärdedel eller tiondel Less than 50% and more than 10%	31	40	20	8	130
Mindre än en tiondel/eller inget alls Less than 10% or nothing	18	55	12	14	173
<b>Bransch - Branch</b>					
DEF	28	42	17	13	205
GHI	28	37	21	13	201
JKMNO	20	61	18	1	172
<b>Verksamhetsort</b> <b>Location</b>					
Storstadsområden Metropolitan areas	24	50	18	8	234
Icke storstad Non metropolitan areas	28	44	18	9	359
<b>Företagarklimatet</b> <b>Business Climate</b>					
Mycket gynnsamt/gynnsamt Very favourable/favourable	28	51	16	6	206
Varken eller Neither nor	<b>16</b>	54	<b>25</b>	4	236
Ogynnsamt/Mycket ogynnsamt Very unfavourable/unfavourable	<b>35</b>	<b>36</b>	14	<b>15</b>	145

DEF - Tillverkning, byggverksamhet mm. – Manufacturing, Electricity, gas and water, Construction

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JKMNO - Övriga tjänster – Financing, insurance, real estate and business services, Community, social and personal services

**Fet stil:** Signifikant skillnad inom gruppen (med 95% sannolikhet). **Bold types:** Statistically significant differences (probability of 10%)

**Tabell 10:** **Påstående 9: Det är lätt att anställa och avskeda personal**  
Procent **Statement 9: It is easy to hire and fire employees**

	Mars 2007
	March 2007
Instämmer helt och hållet - agree completely	6
Instämmer delvis - agree partly	22
Tar delvis avstånd - disagree partly	32
Tar helt och hållet avstånd - disagree completely	39
Antal svar – Number of Respondents	593

**Tabell 10:**

Procent

**Påstående 9: Det är lätt att anställa och avskeda personal**

**Statement 9: It is easy to hire and fire employees**

Mars 2007 – March 2007	Andel som svarar - Percentage Responding				Antal svar Number of Respondents
	Instämmer helt och hållet Agree completely	Instämmer delvis Agree partly	Tar delvis avstånd Disagree partly	Tar helt och hållet avstånd Disagree completely	
<b>Antal anställda</b> <b>Number of Employees</b>					
1-9 personer 1-9 persons	6	22	32	40	191
10-49 personer 10-49 persons	5	24	36	35	183
50 eller fler personer 50 or more persons	5	25	35	35	219
<b>Försäljning på export</b> <b>- Export Sales</b>					
Ungefär hälften eller mer 50% or more	2	25	40	<b>32</b>	82
En fjärde- eller tiondel Less than 50% and more than 10%	1	16	47	36	107
Mindre än en tiondel/eller inget alls Less than 10% or nothing	7	23	29	40	400
<b>Försäljning inom tio mil</b> <b>Sales Within 100 km</b>					
Ungefär hälften eller mer Half or more	8	21	34	38	283
En fjärdedel eller tiondel Less than 50% and more than 10%	1	34	26	39	130
Mindre än en tiondel/eller inget alls Less than 10% or nothing	4	18	34	44	173
<b>Bransch - Branch</b>					
DEF	5	18	42	34	203
GHI	6	21	26	46	202
JKMNO	4	26	34	37	173
<b>Verksamhetsort</b> <b>Location</b>					
Storstadsområden Metropolitan areas	6	23	30	41	235
Icke storstad Non metropolitan areas	6	22	34	38	358
<b>Företagarklimatet</b> <b>Business Climate</b>					
Mycket gynnsamt/gynnsamt Very favourable/favourable	9	<b>22</b>	37	31	205
Varken eller Neither nor	2	29	33	37	237
Ogynnsamt/Mycket ogynnsamt Very unfavourable/unfavourable	6	<b>17</b>	28	<b>48</b>	145

DEF - Tillverkning, byggverksamhet mm. – Manufacturing, Electricity, gas and water, Construction

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JKMNO - Övriga tjänster – Financing, insurance, real estate and business services, Community, social and personal services

**Fet stil:** Signifikant skillnad inom gruppen (med 95% sannolikhet). **Bold types:** Statistically significant differences (probability of 10%)

**Tabell 11:** **Påstående 10: Det råder fri och rättvis konkurrens**  
Procent **Statement 10: Competition is free and fair**

	Mars 2007
	March 2007
Instämmer helt och hållet - agree completely	25
Instämmer delvis - agree partly	43
Tar delvis avstånd - disagree partly	18
Tar helt och hållet avstånd - disagree completely	14
Antal svar – Number of Respondents	590

**Tabell 11:**  
Procent

**Påstående 10: Det råder fri och rättvis konkurrens**  
**Statement 10: Competition is free and fair**

Mars 2007 – March 2007	Andel som svarar - Percentage Responding				Antal svar Number of Respondents
	Instämmer helt och hållet Agree completely	Instämmer delvis Agree partly	Tar delvis avstånd Disagree partly	Tar helt och hållet avstånd Disagree completely	
<b>Antal anställda</b> <b>Number of Employees</b>					
1-9 personer 1-9 persons	26	42	18	14	189
10-49 personer 10-49 persons	23	44	18	15	182
50 eller fler personer 50 or more persons	19	<b>55</b>	18	<b>9</b>	219
<b>Försäljning på export</b> <b>- Export Sales</b>					
Ungefär hälften eller mer 50% or more	52	38	5	6	83
En fjärde- eller tiondel Less than 50% and more than 10%	14	55	27	3	107
Mindre än en tiondel/eller inget alls Less than 10% or nothing	24	41	18	17	396
<b>Försäljning inom tio mil</b> <b>Sales Within 100 km</b>					
Ungefär hälften eller mer Half or more	19	43	20	<b>18</b>	281
En fjärdedel eller tiondel Less than 50% and more than 10%	36	36	20	8	129
Mindre än en tiondel/eller inget alls Less than 10% or nothing	31	48	11	10	173
<b>Bransch - Branch</b>					
DEF	19	54	18	9	203
GHI	26	40	<b>18</b>	17	201
JKMNO	24	40	<b>20</b>	16	171
<b>Verksamhetsort</b> <b>Location</b>					
Storstadsområden Metropolitan areas	31	41	19	<b>9</b>	234
Icke storstad Non metropolitan areas	21	44	17	<b>18</b>	356
<b>Företagarklimatet</b> <b>Business Climate</b>					
Mycket gynnsamt/gynnsamt Very favourable/favourable	<b>33</b>	37	<b>16</b>	14	204
Varken eller Neither nor	<b>16</b>	56	<b>18</b>	11	237
Ogynnsamt/Mycket ogynnsamt Very unfavourable/unfavourable	28	35	20	<b>17</b>	143

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JKMNO - Övriga tjänster – Financing, insurance, real estate and business services, Community, social and personal services

**Fet stil:** Signifikant skillnad inom gruppen (med 95% sannolikhet). **Bold** types: Statistically significant differences (probability of 10%)

**Tabell 12:** Påståenden om regeringen  
Procent **Statements About the Swedish Government**

Mars 2007 – March 2007	Andel som svarar - Percentage Responding				Antal svar Number of Respondents
	Instämmer helt och hållet Agree completely	Instämmer delvis Agree partly	Tar delvis avstånd Disagree partly	Tar helt och hållet avstånd Disagree completely	
Påstående 11: Alliansregeringen har en mer positiv, förstående och uppskattande attityd till företagare än den tidigare socialdemokratiska regeringen Statement 11: The present right-centre government is more positive, understanding and supportive of entrepreneurs compared to the former social democratic government	34	41	17	8	576
Påstående 12: Alliansregeringen har i praktisk politik kraftfullt engagerat sig för att skapa ett bättre företagarklimat Statement 12: The present right-centre government has taken strong action in order to create a better business climate	13	51	21	14	586

**Tabell 13:**

Procent

**Påstående 12: Alliansregeringen har en mer positiv, förstående och uppskattande attityd till företagare än den tidigare socialdemokratiska regeringen****Statement 11: The present right-centre government is more positive, understanding and supportive of entrepreneurs compared to the former social democratic government**

	Mars 2007
	March 2007
Instämmer helt och hållet - agree completely	34
Instämmer delvis - agree partly	41
Tar delvis avstånd - disagree partly	17
Tar helt och hållet avstånd - disagree completely	8
Antal svar – Number of Respondents	576



**Tabell 13:**

Procent

**Påstående 12: Alliansregeringen har en mer positiv, förstående och uppskattande attityd till företagare än den tidigare socialdemokratiska regeringen**  
**Statement 11: The present right-centre government is more positive, understanding and supportive of entrepreneurs compared to the former social democratic government**

Mars 2007 – March 2007	Andel som svarar - Percentage Responding				Antal svar Number of Respondents
	Instämmer helt och hållet Agree completely	Instämmer delvis Agree partly	Tar delvis avstånd Disagree partly	Tar helt och hållet avstånd Disagree completely	
<b>Antal anställda</b> <b>Number of Employees</b>					
1-9 personer 1-9 persons	34	40	<b>17</b>	<b>10</b>	184
10-49 personer 10-49 persons	34	47	17	2	178
50 eller fler personer 50 or more persons	<b>44</b>	46	<b>7</b>	3	214
<b>Försäljning på export</b> <b>- Export Sales</b>					
Ungefär hälften eller mer 50% or more	43	46	6	5	82
En fjärde- eller tiondel Less than 50% and more than 10%	21	46	26	7	102
Mindre än en tiondel/eller inget alls Less than 10% or nothing	36	39	16	9	389
<b>Försäljning inom tio mil</b> <b>Sales Within 100 km</b>					
Ungefär hälften eller mer Half or more	30	43	16	10	273
En fjärdedel eller tiondel Less than 50% and more than 10%	38	32	28	2	127
Mindre än en tiondel/eller inget alls Less than 10% or nothing	39	43	9	9	170
<b>Bransch - Branch</b>					
DEF	28	41	16	15	197
GHI	31	38	19	12	198
JKMNO	39	<b>44</b>	16	1	166
<b>Verksamhetsort</b> <b>Location</b>					
Storstadsområden Metropolitan areas	42	42	15	<b>1</b>	226
Icke storstad Non metropolitan areas	29	40	18	<b>13</b>	350
<b>Företagarklimatet</b> <b>Business Climate</b>					
Mycket gynnsamt/gynnsamt Very favourable/favourable	42	38	16	5	199
Varken eller Neither nor	30	<b>58</b>	10	2	232
Ogynnsamt/Mycket ogynnsamt Very unfavourable/unfavourable	32	<b>27</b>	<b>24</b>	<b>18</b>	140

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**Fet stil:** Signifikant skillnad inom gruppen (med 95% sannolikhet). **Bold types:** Statistically significant differences (probability of 10%)

**Tabell 14:**

Procent

**Påstående 12: Alliansregeringen har i praktisk politik kraftfullt engagerat sig för att skapa ett bättre företagarklimat**  
**Statement 12: The present right-centre government has taken strong action in order to create a better business climate**

	Mars 2007
	March 2007
Instämmer helt och hållet - agree completely	13
Instämmer delvis - agree partly	51
Tar delvis avstånd - disagree partly	21
Tar helt och hållet avstånd - disagree completely	14
Antal svar – Number of Respondents	586

**Tabell 14:**

Procent

**Påstående 12: Alliansregeringen har i praktisk politik kraftfullt engagerat sig för att skapa ett bättre företagarklimat**  
**Statement 12: The present right-centre government has taken strong action in order to create a better business climate**

Mars 2007 – March 2007	Andel som svarar - Percentage Responding				Antal svar Number of Respondents
	Instämmer helt och hållet Agree completely	Instämmer delvis Agree partly	Tar delvis avstånd Disagree partly	Tar helt och hållet avstånd Disagree completely	
<b>Antal anställda</b> <b>Number of Employees</b>					
1-9 personer 1-9 persons	13	51	21	<b>16</b>	190
10-49 personer 10-49 persons	17	56	21	<b>6</b>	178
50 eller fler personer 50 or more persons	13	55	23	9	218
<b>Försäljning på export</b> <b>- Export Sales</b>					
Ungefär hälften eller mer 50% or more	18	45	29	9	83
En fjärde- eller tiondel Less than 50% and more than 10%	12	48	24	15	106
Mindre än en tiondel/eller inget alls Less than 10% or nothing	13	53	20	15	393
<b>Försäljning inom tio mil</b> <b>Sales Within 100 km</b>					
Ungefär hälften eller mer Half or more	14	49	19	17	277
En fjärdedel eller tiondel Less than 50% and more than 10%	5	52	33	11	129
Mindre än en tiondel/eller inget alls Less than 10% or nothing	19	56	14	11	174
<b>Bransch - Branch</b>					
DEF	16	43	25	16	203
GHI	13	49	18	20	200
JKMNO	10	60	21	9	168
<b>Verksamhetsort</b> <b>Location</b>					
Storstadsområden Metropolitan areas	16	52	21	11	229
Icke storstad Non metropolitan areas	12	51	20	17	357
<b>Företagarklimatet</b> <b>Business Climate</b>					
Mycket gynnsamt/gynnsamt Very favourable/favourable	16	57	20	<b>7</b>	202
Varken eller Neither nor	14	61	19	6	234
Ogynnsamt/Mycket ogynnsamt Very unfavourable/unfavourable	11	<b>38</b>	23	<b>28</b>	145

DEF - Tillverkning, byggverksamhet mm. – Manufacturing, Electricity, gas and water, Construction

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**Fet stil:** Signifikant skillnad inom gruppen (med 95% sannolikhet). **Bold** types: Statistically significant differences (probability of 10%)